# How to Set-up Your Central Prairie Co-op Patron Access

### <u>Step 1:</u>

Hop on your computer, tablet or smart phone and go to https://www.cpcoop.us/

## <u>Step 2:</u>

At the top of the webpage your will see **<u>PATRON ACCESS</u>** Click on the button.

#### <u>Step 3:</u>

This will bring up a new web address: <u>https://patron.cpcoop.us/</u>. If you are a <u>new user, click</u> <u>on the NEW ACCOUNT REQUEST</u> link on the bottom left. If you are a <u>current user,</u> you will need to type in your <u>Username and Password</u>.

Central Prairie Co-op Todays Technology Vistoridays Vistori	Central Prairie Co-op
Welcome Visitor!	
	Username:
Login	Password:
	Remember me next time.
	Log In
	New Account Request   Forgotten Password?

\*\*If you are a <u>new user</u> you will see the following:

Welcome Visitor!	New Account Request		
<u>Login</u>	Prefix:	~	
	* First Name:		
	Middle Initial:		
	* Last Name:		
	Business or Farm Account Name:		
	* Address 1:		
	Address 2:		
	* City:		
	* State/Province: (two-letter abbreviation)		
	* Zip/Postal:		
	* Phone:	[]	
	* E-mail Address:		
	* Re-Type E-mail Address:		
	(For verification)		
	* Username: (must be 3-50 characters long)		
	* Password: (must be 3-50 characters long)		]
	* Password: (must be 3-50 characters long)		
	* Re-Type Password: (For verification)		
Th if y	e following challenge fiel ou forget your password	ds are used for automa	tic password retrieval
	* Challenge Question: (Example: Mother's Maiden Name)		$\langle \rangle$
	* Answer to Challenge Question: (case-sensitive)		$\langle \rangle$
*	Please list your account numbers or names you		^
	wish to access: (separated by commas)		$\checkmark$
	A	pply for an account	

You will need to fill out all the places that have a red star next to the Question. You will also choose your own Username and Password. It is important to list all the accounts that you are responsible for in the "Please list your account numbers or names you wish to access".

\*\*Once you have filled out all the information click "Apply for an Account". This will send an email to our Main Office location for approval. You should get a confirmation email to the email address you have provided once your Patron Access has been set up. Once you receive the confirmation email you may go back in and enter your username and password.

#### <u>Step 4:</u>

Once you have gained access to Patron Access you will be able to look up the following:

	Welcome to Central Prairie Co-op
Logout	Please choose from one the following options on the left.
Account Information	Message Center
<u>Maintain My Account</u>	
Proof of Yield	
Grain Balances	
Business Unit Master	
Prepaid/Booking Contracts	
Volume Statements	
Equity Balances	
Address Change Notification	
Downloads	
Comments/Suggestions	

Account Information – You can access your previous statements, current statement, any invoice that you might need a copy of your balance due, etc. Just select the month/day/year that you are wanting information for. It is all at your fingertips now!





- Maintain My Account This is where you can change your information that you provided to create your account. The only thing that you will not be able to change is your Username.
- > Proof of Yield To pull reports outlines the listing of loads during specified delivery dates.

N .
1
~
-

Example:

Proof of Yi	ield			
~				
		Lookup/Validate	Results to return:	20
Start Date:	9/1/2024			
End Date:	9/30/2024			
Get Tickets	]			

Grain Balances – This is where you can find balances by commodity. You will also be able to see any grain contracts.

Grain Balances	Printer Friendly Version			
<b>•</b>	Lookup/Validate	Results to return:	20	
Balances				
Contracts				

Business Unit Master -

Printer Friendly Version

	Lookup/Validate	Results to return:	20
- No Business Unit - 🗸			

Prepaid/Booking Contracts – If you have contracted propane, seed, fertilizer, etc. you will be able to see how much you have left on a contract, how much you originally contracted and how much for each year.

Example:		
Prepaid/Booking Contracts	Printer Friend Versio	<u>ly</u> m
	$\checkmark$	
	Lookup/Validate Results	o return: 20
All 🗸		
Start Date:		
End Date:		
Get Contracts		

Volume Statements – If you are curious or just need to have a volume statement of all the products you have purchased with Central Prairie Co-op you will be able to select the month/day/year that you are wanting a print-off for.

#### Example:

Volume Statements

	Lookup/Validate	Results to return:	20				
Start Date: 1/1/201		1					
Get Statements							
					$\sim$		
	Do you want to open or save cpc	- vs.pdf (508 KB) from patron.cpco	op.us?	(	Open	Save 🔻	Cancel ×

\*\*A pop-up box will be at the bottom of the screen. You can select "Open" or "Save". From there you can print off/email your volume statement.

Equity Balance – This is a NEW feature that is now on our Patron Access page. From this tab you will be able to see your total Equity Balance per year. If you are looking for a grand total, please note you will need to change the START YEAR to 1800 (this will catch everything that is in the system)

Example:

Equity Balances		Printer Fri	endly Version	
-				
		Lookup/Validate	Results to return:	20
Start Year:	1800			
End Year:	2015			
Get Balances	6			

Address Change Notification – If you happen to move please let us know! Once we get the new address one of our administrators will be more than happy to get it changed so you will be able to receive information/statements.

- Downloads This is the Statement Disclaimer that you will also find on the back of the statement that you receive monthly.
- Comments/Suggestions If you have any comments or suggestions we would love to hear from our customers!

If you have any questions about how to access Patron Access, please feel free to contact your local co-op.

# How to Use Patron Access to Pay Your Bill

\*\*Please note that you will not be able to use your Patron Access to pay online UNLESS you have filled out the Electronic Funds Transfer Authorization Agreement (ACH Debits & Credits) form with a deposit slip or voided check and submitted it to CPC. (Please allow 10 Days for processing)

### <u>Step 1:</u>

You will know ACH is available on your Patron Access page when the ACH button appears on your Account Information tab:

Central Prairie Co-op Todaya Technology Yostendaya Vialaer	Central Prairie Co-op Home Account Information			
Logout		$\checkmark$		
Account Information				
Maintain My Account	LOOP	Results to return:	20	
Prepaid/Booking Contracts				
Volume Statements	Last Statement	Current		Transactions
Equity Balances	Date: 7/31/2015	current: 16.13	Start Date:	8/1/2015
Address Observe Nationalise	Balance: 185 40	ACH	End Date:	8/31/2015
Address Change Notification		Pay Now		Get Transactions
<u>Downloads</u>				
Comments/Suggestions				
	Last Payment			Statements
	Date: 8/17/2015		Statement:	07/31/2015 🗸
	Amount: 185.40			Get Statements

#### <u>Step 2:</u>

When you are ready to make a payment to your account, push the button. A new page will pop up that will look like the following:



Но	me
	Submit ACH Payment
$\langle$	Make Payment
	Pending Payments
	No Pending Payments.

#### <u>Step 3:</u>

Push Make Payment. The following will appear on your computer screen:

Home	
Submit ACH Payment	
Select Account:	Select- V (Type of Account - Last 4 of Account Number)
Statement Balance	185.40 〇
Current	46.13 🔾
Other Amount	۲
This payment should post	within 24 hrs.
	ACH Pay Now
No Pending Payments.	

Select your bank account by using the drop-down box.

\*\*Please note that if you are paying before the 15th, you will need to subtract the discount that was given on your statement. You will need to enter the payment into the Other Amount box.

When you are satisfied with the amount you are paying, you will need to push the button.

#### <u>Step 4:</u>

A new window will appear that will show your **Pending Payments**. In this window you will be able to cancel your payment as long as it has not been updated (updates usually occur by next morning business day).

## Submit ACH Payment

## Your ACH Payment notification has been sent.

Make Payment			
Pending Payments			
ACCOUNT	DATE	AMOUNT	
CHK-3983	8/19/2015		Cancel

This is the final step of submitting your payment through ACH using your CPC Patron Access.

\* \* Please note the following:

- Your payment will show up through your bank on the NEXT business day (Monday-Friday)
- > If you submit your payment on Friday, it will not show up until Monday.
- > Anything AFTER 4pm will be considered next day business activity.
- > If the  $15^{th}$  happens to fall on a Saturday, Sunday or Holiday you will be given the discount.
- Please be aware that if it is AFTER the 15<sup>th</sup>, you will not be given the discount even if you paid with the discount, this will guarantee a finance charge on your next statement.